



TAKE CHARGE™

Before you start

Instructions: Complete all relevant information for your project. Include with completed final application package.

All rebates are paid per unit and are capped at 30 percent of project's total cost.

Questions? Call 888-261-4567

Submit your application

The following documents must accompany the HVAC worksheet in a complete application:

- Equipment spec sheet
- Itemized invoice showing model number
- Rebate application
- Completed HVAC rebate worksheet (this form)
- W9 for payee
- Copy of latest electric bill

1 Project Information

Retrofit

ZIP (project location):

Estimated/Actual Install Date:

2 Building Type

- | | | |
|--|---|--|
| <input type="checkbox"/> Assembly | <input type="checkbox"/> Lodging - Hotel | <input type="checkbox"/> Retail - Multi-story Large |
| <input type="checkbox"/> Education - Community College | <input type="checkbox"/> Manufacturing - 1 Shift/Light Industrial | <input type="checkbox"/> Retail - Single-story Large |
| <input type="checkbox"/> Education - Primary School | <input type="checkbox"/> Manufacturing - Bio Tech/High Tech | <input type="checkbox"/> Retail - Small |
| <input type="checkbox"/> Education - Relocatable Classroom | <input type="checkbox"/> Multi-Family (Common Areas) | <input type="checkbox"/> Storage - Conditioned |
| <input type="checkbox"/> Education - Secondary School | <input type="checkbox"/> Office - Large | <input type="checkbox"/> Warehouse - Refrigerated |
| <input type="checkbox"/> Education - University | <input type="checkbox"/> Office - Small | |
| <input type="checkbox"/> Grocery | <input type="checkbox"/> Restaurant - Fast Food | |
| <input type="checkbox"/> Health/Medical - Hospital | <input type="checkbox"/> Restaurant - Sit-Down | |
| <input type="checkbox"/> Health/Medical - Nursing Home | | |
| <input type="checkbox"/> Institutional/Public Service | | |

3 Trade Ally/Contractor Information

Business Name:

Contact Name:

Phone:

Business Address:

City:

State:

ZIP:

4 Packaged Terminal Heat Pumps

Date Installed	Quantity Installed	Manufacturer	Model #	Project Type	Rated Cooling Capacity (BTU/hr)	Rated Heating Capacity (BTU/hr)	Energy Efficiency Ratio (EER)	Coefficient of Performance	Cost
				<input type="checkbox"/> Early Replacement of Functioning Equipment <input type="checkbox"/> Replace Failed Equipment					
				<input type="checkbox"/> Early Replacement of Functioning Equipment <input type="checkbox"/> Replace Failed Equipment					
				<input type="checkbox"/> Early Replacement of Functioning Equipment <input type="checkbox"/> Replace Failed Equipment					
				<input type="checkbox"/> Early Replacement of Functioning Equipment <input type="checkbox"/> Replace Failed Equipment					

5 Guest Room Occupancy Sensor

Date Installed	Quantity Installed	Manufacturer	Model #	Cooling Capacity (tons)	Building Type	HVAC System Type	Guest Room Baseline Controls	Cost
					<input type="checkbox"/> Hotel <input type="checkbox"/> Motel	<input type="checkbox"/> PTAC with Electric Resistance Heat <input type="checkbox"/> PTHP <input type="checkbox"/> Central Hot Water Fan Coil with Electric Resistance Heat	<input type="checkbox"/> Housekeeping Setback <input type="checkbox"/> No Housekeeping Setback	
					<input type="checkbox"/> Hotel <input type="checkbox"/> Motel	<input type="checkbox"/> PTAC with Electric Resistance Heat <input type="checkbox"/> PTHP <input type="checkbox"/> Central Hot Water Fan Coil with Electric Resistance Heat	<input type="checkbox"/> Housekeeping Setback <input type="checkbox"/> No Housekeeping Setback	
					<input type="checkbox"/> Hotel <input type="checkbox"/> Motel	<input type="checkbox"/> PTAC with Electric Resistance Heat <input type="checkbox"/> PTHP <input type="checkbox"/> Central Hot Water Fan Coil with Electric Resistance Heat	<input type="checkbox"/> Housekeeping Setback <input type="checkbox"/> No Housekeeping Setback	
					<input type="checkbox"/> Hotel <input type="checkbox"/> Motel	<input type="checkbox"/> PTAC with Electric Resistance Heat <input type="checkbox"/> PTHP <input type="checkbox"/> Central Hot Water Fan Coil with Electric Resistance Heat	<input type="checkbox"/> Housekeeping Setback <input type="checkbox"/> No Housekeeping Setback	

HVAC Worksheet

APPENDIX

Packaged Terminal Heat Pumps

Measure Description: This measure applies to the installation of packaged terminal heat pumps that exceed efficiency requirements of 2009 IECC.

How It Saves Energy: Equipment exceeding minimum standards for energy efficiency uses less energy to produce an equivalent amount of heating and cooling.

Eligibility: New equipment must exceed the efficiency requirements of 2009 IECC standards. Equipment can be installed in a new application or can replace equipment that has failed or is expected to fail imminently.

Hotel/Motel Guest Room Occupancy Sensors for HVAC

Measure Description: This protocol applies to the installation of a control system in hotel guest rooms to automatically adjust the temperature setback during unoccupied periods.

How it saves energy: Temperature setback reduces heating and cooling energy consumption.

Eligibility: Control must automatically adjust temperature setback when rooms are unoccupied. Savings are per guestroom controlled, rather than per sensor, for multi-room suites.